

citi Wealth

Wealth at Work

ESCROW AND AGENCY SERVICES FOR LAW FIRMS

At Citi Law Firm Group, we transform the complex escrow process into a seamless, secure, and client-centric experience. Our dedicated team of knowledgeable professionals provides highly personalized service, ensuring frictionless deals from start to finish.

Benefits of Citi Law Firm Group

As escrow transactions become increasingly complex, choosing the right escrow agent is crucial for efficient administration and risk mitigation. Citi Law Firm Group offers integrated and flexible escrow service solutions with global execution capabilities.

ROBUST FINANCIAL STRENGTH AND AWARD-WINNING TRUST

- Citi is a GSIB bank with a substantial balance sheet ($2.57T in assets[1]) and Common Equity Tier 1 capital ratio of 13.4%[1]
- *The National Law Journal* "Best of 2025" winner for Business Bank and Escrow Service[2]
- Historic catalogue of over 17,000 deals[3]
- $230B in escrowed AUMs since 2015[3]

STREAMLINED PROCESSES AND TAILORED STRATEGIES

- Distinctive to Citi Law Firm Group, escrow-specific Know Your Customer (KYC) procedures handled within the business, resulting in faster turnaround times
- Able to leverage and repurpose prior precedent legal documentation to streamline the negotiation process
- All documentation reviewed in-house by our dedicated team

RELATIONSHIP PRICING

- Bundled pricing structure considers the entirety of the transaction
- No surprise fees or hidden charges

EXPERIENCED PROFESSIONALS

- Team solely supports Citi Law Firm Group and, by extension, your clients and the transactions they are working on
- Serving the legal industry for more than 50 years
- Relationship team has more than 200 years of collective experience, in addition to dozens of skilled support staff
- Personalized high-touch service reflecting our Citi Private Bank origins

[1] 2026 Citigroup Q1 2026 Financial Supplement page 2 Citi | Investor Relations | Financial Information | Quarterly Earnings Releases

[2] The methodology for each award/rating has been reviewed, but not verified, by Citigroup Inc. (Citi) or its affiliates. Please contact the provider of the relevant award/rating for information regarding eligibility of the underlying criteria and factors utilized in compiling the data. The receipt of an award/rating with respect to a product or service may not be representative of the actual experience of any client and is not a guarantee of future performance success. Citi or its affiliates paid compensation to obtain or use the award/rating. These awards consider information provided by Citi (and other applicants), and do not solicit input or responses from actual clients.

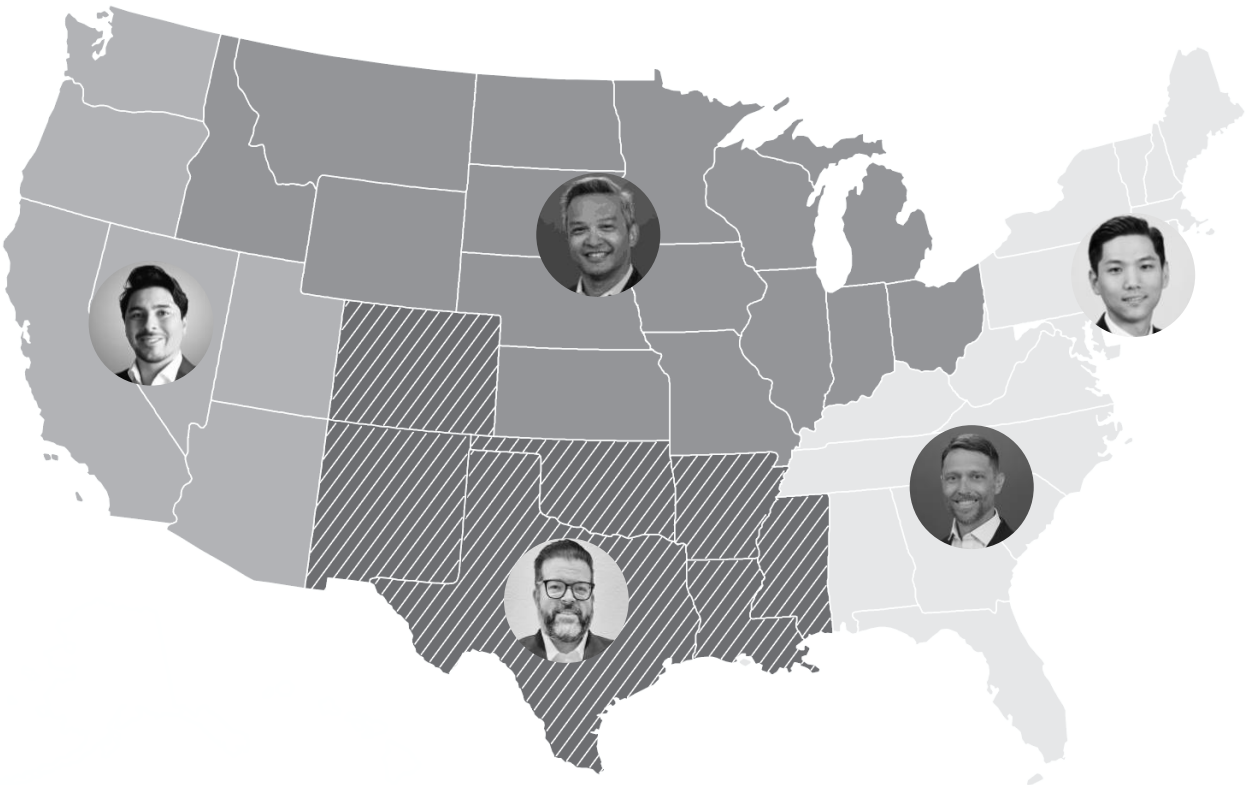
[3] Citi Global Wealth at Work as of April 30, 2026

INVESTMENT PRODUCTS: NOT FDIC INSURED • NO BANK GUARANTEE • MAY LOSE VALUE

Learn more

To speak with one of our escrow specialists, please reach out directly to a dedicated team member in your region:

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	Jin Choi	New York Metro	jin.choi@citi.com	212-559-2348
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